



ASX Limited

Attention: James Gerraty

30 January 2012

REQUEST FOR TRADING HALT

Dear James

Botswana Metals Limited ("the Company") (ASX Code BML) hereby requests a trading halt of its ordinary shares pending an announcement to be made by the Company in relation to a capital raising.

A formal announcement will be made within 48 hours of the granting of the trading halt in accordance with the ASX Market Rules.

Pursuant Listing Rule 17.1, the Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully,

Patrick Volpe
Chairman

Botswana Metals Limited

REGISTERED OFFICE

Suite 5, Level 1, 310 Whitehorse Rd, Balwyn, Vic, 3103, Australia

Telephone +61 3 9830 7676 Facsimile +61 3 9836 3056

Email info@botswanametals.com.au

www.botswanametals.com.au