

**TO: COMPANY ANNOUNCEMENTS OFFICE
ASX LIMITED**

DATE: 16 DECEMBER 2014

**MSA GROUP WINS MAIBELE RESOURCE
CALCULATION AND SCOPING STUDY TENDER**

Joint Venture partners BCL Limited and Botswana Metals Limited are pleased to advise that MSA Group ("MSA") has been selected to prepare both a resource calculation and a scoping study for the Maibele project. A JORC compliant resource calculation at Maibele North is expected to be completed in the first quarter of 2015 and pending those results a scoping study is expected to be commissioned in the same quarter.

The JV partners are pleased with the progress of the Maibele project following the completion of a 6130m drill program in December 2014. Pending receipt of all drill assays (expected in the first quarter of 2015) to complete the Maibele North historical and recent drill assay data base, MSA will commence the task of preparing a JORC compliant resource calculation immediately.

Pat Volpe
Chairman

About MSA Group

The MSA Group, one of Africa's leading mineral exploration consultants, has entrenched itself as a trusted and holistic service provider and contractor for 30 years, with a track record synonymous with quality, technical integrity and safety compliance.

MSA provides specialist services on numerous international and national projects, including all major commodities. The MSA Group's client base includes the largest multi-national mining companies and juniors listed throughout the world and MSA has worked on 5 continents and in over 40 countries

The MSA Group's services encompass Exploration and Geology, Mining Studies and Environmental from targeting and initial assessment to the on-site execution and turn-key exploration project management of multi-disciplinary programmes, culminating in geological and resource modelling, resource estimations, public reporting, valuations, scoping studies and due diligence studies.

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