

**ASX Code: BML**

**TO: COMPANY ANNOUNCEMENTS OFFICE  
ASX LIMITED**

**DATE: 10 JULY 2015**

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## **SHARE PURCHASE PLAN – EXTENSION OF CLOSING DATE**

Botswana Metals Limited (ASX: BML) (“the Company”) has extended the Closing Date for the Share Purchase Plan by seven days. The revised timetable is as follows:

### **Timetable**

<b>Event</b>	<b>Date</b>
Record Date to identify security holders who may participate in the Plan ( <b>Record Date</b> )	3 June 2015 7:00 pm (AEST)
Announcement of Plan	4 June 2015
Lodgement of ASIC Class Order [CO 09/425] notice with ASX	18 June 2015
Offer Document and Application Form despatched to Eligible Shareholders ( <b>Opening Date</b> )	19 June 2015 9:00 am (AEST)
Final date and time for receipt of acceptances and payment in full of application monies ( <b>Closing Date</b> )	17 July 2015 5:00 pm (AEST)
Despatch of transaction confirmation statements (holding statements) ( <b>Issue Date</b> )	21 July 2015
Date of quotation of New Shares issued under the Plan	22 July 2015

The timetable is subject to change and is indicative only. The Company reserves the right to amend the timetable including, subject to the Corporations Act and the ASX Listing Rules, extending the Closing Date. The date that the New Shares are expected to commence trading on the ASX may vary with any change to the Closing Date.

The Company reserves the right not to proceed with the whole or part of the Plan at any time prior to the Issue Date. In that event, application monies will be refunded in full without interest.

**Pat Volpe**  
**Chairman**