

**ATTN:** Kobe Li  
Australian Securities Exchange  
525 Collins Street  
Melbourne, VIC 3000

**DATE:** 18 MAY 2016

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### **REQUEST FOR VOLUNTARY SUSPENSION**

The Board of Botswana Metals Limited (“the Company”) refers to the request for a trading halt sent to the ASX on 16 May 2016. The trading halt was requested to allow time to complete the placement of the rights issue shortfall and finalise an announcement on potential exploration activities for Lithium and Tantalum based on historical activities on the Company’s own Prospecting Licences.

The Company requires additional time to complete its announcement on the above events and therefore requests a voluntary suspension.

The following information is provided in relation to this request:

1. The suspension is sought so that the Company can manage its continuous disclosure obligations by releasing an announcement on the above events.
2. The suspension is sought until the earlier of the commencement of trading on Monday 23 May 2016 or when the announcement is released to the market.
3. The suspension will end at the commencement of trading on Monday 23 May 2016 or when the announcement is released to the market.
4. The Company is not aware of any reason why the voluntary suspension should not be granted.

**Patrick Volpe**  
Chairman