

ATTN: Kobe Li
Australian Securities Exchange
525 Collins Street
Melbourne, VIC 3000

DATE: 22 OCTOBER 2015

REQUEST FOR TRADING HALT

The Board of Botswana Metals Limited has requested a trading halt pending the release of exploration results from the first of a three hole drilling program at BML's 100% owned PL59/2008, known as "Maibele North Extension" in Botswana. This drilling is along strike and is ~4km away from the Joint Venture with BCL discovery known as "Maibele North"

Reason for Trading Halt:

The Company requires adequate time to prepare a detailed report on these events so as to fully inform the market and the report will be released to the ASX before the opening of trading on 26 October 2015.

The Company sees no reason why the trading halt request should not be granted.

Patrick Volpe
Chairman