



ASX Limited

Attention: Kobe Lee

25 September 2013

REQUEST FOR TRADING HALT

Dear Kobe,

Botswana Metals Limited ("the Company") (ASX Code: BML) hereby requests a trading halt of its securities pending an announcement to be made by the Company in relation to an Interim Stop Order dated 24 September 2013 made by ASIC in respect of the Replacement Rights Issue Prospectus dated 16 September 2013.

A formal announcement will be made within 48 hours of the granting of the trading halt in accordance with the ASX Market Rules.

Pursuant Listing Rule 17.1, the Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully,

Patrick Volpe
Chairman

Botswana Metals Limited

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